

<b>IHSG</b>	<b>6,875</b>
Change (%)	<b>-0.17%</b>
Net Foreign Buy/Sell (YTD)	<b>-3.34 T</b>
Support	<b>6850</b>
Resistance	<b>6890</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,243	-0.74%
IDXCYCLIC.JK	861	-0.15%
IDXENERGY.JK	1,994	-1.03%
IDXFINANCE.JK	1,396	-0.01%
IDXHEALTH.JK	1,477	2.34%
IDXNONCYC.JK	770	1.92%
IDXINDUST.JK	1,151	0.08%
IDXINFRA.JK	910	0.08%
IDXPROPERT.JK	720	-1.04%
IDXTECHNO.JK	4,280	0.57%
IDXTRANS.JK	1,791	-0.94%

Commodities	Last	Change %
Crude Oil Nov 23	82.9	0.72%
Brent Crude Oil	84.6	0.63%
Gold Dec 23	1834.1	0.13%
Copper Dec 23	3.6	0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	33,120	-0.03%
S&P 500	4,258	-0.13%
NASDAQ Composite	13,220	-0.12%
FTSE 100	7,452	0.53%
DAX PERFORMANCE-INDEX	15,070	-0.20%
SSE Composite Index	3,110	0.10%
HANG SENG INDEX	17,214	0.10%
Nikkei 225	31,070	-0.02%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Perkuat posisi, DMMX tambah porsi saham di entitas usaha
- BEEF akan impor 15 ribu sapi tahun depan
- ELSA catat pertumbuhan kontrak 14% capai Rp. 11.3 T per Agustus 2023
- Pengendali BRMS lepas saham 67.17 juta lembar
- BNGA akan gelar private placement pada 9 Oktober 2023

### NEWS MARKET

Pasar saham Indonesia (IHSG) ditutup melemah 0,17% atau ke 6.874,826 pada perdagangan Kamis (5/10/2023). Penurunan didorong oleh sebagian besar dari sektor properti dan juga energi. Penurunan IHSG pada perdagangan kemarin kemarin didorong oleh penurunan sektor properti 1,04%, siklikal 0,15%, energi 1,03%, transport 0,94%, basic-industry 0,74% dan finance 0,01%.

Sentimen kebijakan hawkish dari bank sentral AS The Federal Reserve (The Fed) menjadi hal sensitif bagi sektor properti. Sektor properti adalah sebagai salah satu sektor yang pergerakannya berkebalikan di tahun 2023, terutama terkait sentimen suku bunga tinggi.

Dari dalam negeri, hari ini Bank Indonesia akan merilis cadangan devisa Indonesia periode September 2023.

Namun ada beberapa sentimen positif pendorong kinerja emiten properti di tahun 2023 dan 2024, yakni musim serah terima unit yang terjual di 2021. Dimana pada tahun 2021, mayoritas developer properti mencatatkan rekor marketing sales tertinggi. Kemudian meningkatnya recurring income, terutama dari mal dan hotel. Hal tersebut tercermin dari mobilitas masyarakat kembali normal dan kunjungan wisatawan asing yang terus meningkat.

Diketahui posisi cadangan devisa Indonesia pada akhir Agustus 2023 ada di posisi US\$ 137,1 miliar, menurun dibandingkan dengan posisi pada akhir Juli 2023 sebesar US\$ 137,7 miliar. Penurunan posisi cadangan devisa tersebut antara lain dipengaruhi oleh pembayaran utang luar negeri pemerintah dan kebutuhan untuk stabilisasi nilai tukar rupiah sejalan dengan meningkatnya ketidakpastian pasar keuangan global.

Bursa saham Amerika Serikat (AS), Wall Street kompak ditutup melemah pada perdagangan Kamis (5/10/2023), dimana investor tengah menanti data gaji pada hari Jumat.

Dow Jones turun tipis 0,03% di level 33.119,57, sedangkan S&P 500 tersungkur 0,13% di level 4.258,19, dan Nasdaq terkoreksi 0,12% di level 13.219,83. Volume di bursa AS sebanyak 9,76 miliar lembar saham, dibandingkan dengan rata-rata 10,63 miliar saham untuk sesi penuh selama 20 hari perdagangan terakhir.

Source: CNBC Indonesia, Divisi Research Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PTPP	745	Trading Buy	755	770	720	Bullish Engulfing, entry level: 730-745
MYOR	2,720	Trading Buy	2,760	2,800	2,640	Consolidation, entry level: 2630-2720
ICBP	11,625	Hold	11,800	11,975	11,275	Bullish Breakaway
JPFA	1,355	Trading Buy	1,375	1,395	1,315	Consolidation, entry level: 1320-1355
WIIM	2,890	Hold	2,930	2,975	2,800	Bullish Engulfing

# LQ45 PERFORMANCE



Friday, October 6, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,255	-2.33%	310
ACES	760	1.33%	18
GGRM	25,050	2.14%	9
MAPI	1,915	-0.78%	15
MEDC	1,310	-7.09%	6
BMRI	6,125	0.00%	10
BRIS	1,545	2.32%	14
INKP	10,200	0.99%	5
ICBP	11,625	3.79%	16
BBNI	10,375	0.00%	5
EXCL	2,370	0.00%	25
AMRT	2,900	1.05%	37
TPIA	2,730	4.20%	#N/A
BBCA	9,075	-1.36%	24
ASII	6,025	-0.82%	9
BBRI	5,175	-1.43%	14
INTP	10,125	1.00%	15
INDF	6,875	1.85%	7
HRUM	1,635	-3.54%	5
AKRA	1,405	-0.35%	11
UNTR	26,150	-1.60%	4
CPIN	5,625	3.21%	49
TLKM	3,720	-1.59%	18
SMGR	6,250	-0.79%	16
GOTO	84	2.44%	#N/A
BBTN	1,245	-0.40%	5
KLBF	1,835	3.97%	26
TBIG	2,000	0.50%	30
ANTM	1,705	-2.01%	10
TOWR	920	-3.16%	14
SIDO	605	8.04%	16
BUKA	208	0.97%	#N/A
UNVR	3,660	2.23%	30
PGAS	1,340	-1.47%	9
INCO	5,350	-1.38%	16
PTBA	2,660	-1.12%	3
INDY	1,955	-2.74%	2
ESSA	645	-5.84%	9
SCMA	143	-6.54%	30
ADRO	2,610	-1.88%	2
ITMG	26,325	-3.22%	2
SRTG	1,620	0.62%	#N/A
MDKA	2,430	-3.57%	#N/A
EMTK	580	-0.85%	15
ARTO	2,010	-0.50%	1,012

PRICE	YTD (%)
BRPT 1,255	755 66.23%
ACES 760	496 53.23%
GGRM 25,050	18000 39.17%
MAPI 1,915	1445 32.53%
MEDC 1,310	1015 29.06%
BMRI 6,125	4962.5 23.43%
BRIS 1,545	1290 19.77%
INKP 10,200	8725 16.91%
ICBP 11,625	10000 16.25%
BBNI 10,375	9225 12.47%
EXCL 2,370	2140 10.75%
AMRT 2,900	2650 9.43%
TPIA 2,730	2570 6.23%
BBCA 9,075	8550 6.14%
ASII 6,025	5700 5.70%
BBRI 5,175	4940 4.76%
INTP 10,125	9900 2.27%
INDF 6,875	6725 2.23%
HRUM 1,635	1620 0.93%
AKRA 1,405	1400 0.36%
UNTR 26,150	26075 0.29%
CPIN 5,625	5650 -0.44%
TLKM 3,720	3750 -0.80%
SMGR 6,250	6575 -4.94%
GOTO 84	91 -7.69%
BBTN 1,245	1350 -7.78%
KLBF 1,835	2090 -12.20%
TBIG 2,000	2300 -13.04%
ANTM 1,705	1985 -14.11%
TOWR 920	1100 -16.36%
SIDO 605	755 -19.87%
BUKA 208	262 -20.61%
UNVR 3,660	4700 -22.13%
PGAS 1,340	1760 -23.86%
INCO 5,350	7100 -24.65%
PTBA 2,660	3690 -27.91%
INDY 1,955	2730 -28.39%
ESSA 645	915 -29.51%
SCMA 143	206 -30.58%
ADRO 2,610	3850 -32.21%
ITMG 26,325	39025 -32.54%
SRTG 1,620	2530 -35.97%
MDKA 2,430	4120 -41.02%
EMTK 580	1030 -43.69%
ARTO 2,010	3720 -45.97%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,255	77%	710	▼	1,530	-18%
ACES 760	94%	392	▼	815	-7%
GGRM 25,050	52%	16,500	▼	30,050	-17%
MAPI 1,915	88%	1,020	▼	2,070	-7%
MEDC 1,310	56%	840	▼	1,705	-23%
BMRI 6,125	38%	4,450	▼	6,200	-1%
BRIS 1,545	41%	1,095	▼	1,820	-15%
INKP 10,200	51%	6,775	▼	11,850	-14%
ICBP 11,625	36%	8,525	▼	11,925	-3%
BBNI 10,375	24%	8,350	▼	10,500	-1%
EXCL 2,370	40%	1,695	▼	2,580	-8%
AMRT 2,900	25%	2,320	▼	3,150	-8%
TPIA 2,730	37%	1,995	▼	2,760	-1%
BBCA 9,075	13%	8,000	▼	9,450	-4%
ASII 6,025	16%	5,200	▼	7,000	-14%
BBRI 5,175	21%	4,260	▼	5,750	-10%
INTP 10,125	13%	9,000	▼	11,850	-15%
INDF 6,875	14%	6,025	▼	7,550	-9%
HRUM 1,635	36%	1,205	▼	1,945	-16%
AKRA 1,405	17%	1,200	▼	1,670	-16%
UNTR 26,150	18%	22,200	▼	34,000	-23%
CPIN 5,625	30%	4,330	▼	6,275	-10%
TLKM 3,720	4%	3,570	▼	4,540	-18%
SMGR 6,250	11%	5,625	▼	8,277	-24%
GOTO 84	4%	81	▼	254	-67%
BBTN 1,245	8%	1,150	▼	1,514	-18%
KLBF 1,835	11%	1,660	▼	2,360	-22%
TBIG 2,000	12%	1,780	▼	2,900	-31%
ANTM 1,705	0%	1,705	▼	2,390	-29%
TOWR 920	4%	885	▼	1,245	-26%
SIDO 605	8%	560	▼	915	-34%
BUKA 208	8%	193	▼	320	-35%
UNVR 3,660	6%	3,460	▼	5,475	-33%
PGAS 1,340	3%	1,295	▼	1,995	-33%
INCO 5,350	0%	5,350	▼	7,750	-31%
PTBA 2,660	0%	2,650	▼	4,330	-39%
INDY 1,955	15%	1,705	▼	3,420	-43%
ESSA 645	34%	480	▼	1,170	-45%
SCMA 143	8%	132	▼	278	-49%
ADRO 2,610	30%	2,010	▼	4,250	-39%
ITMG 26,325	19%	22,125	▼	45,650	-42%
SRTG 1,620	7%	1,515	▼	2,840	-43%
MDKA 2,430	1%	2,410	▼	4,950	-51%
EMTK 580	9%	530	▼	1,805	-68%
ARTO 2,010	3%	1,960	▼	6,950	-71%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Friday, October 6, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	10,400	-0.95%	25	ISAT	68.42%	ISAT	97%	5,275	▼	10,750	-3%
DOID	510	0.00%	8	DOID	67.76%	DOID	93%	264	▼	545	-6%
BRPT	1,255	-2.33%	310	BRPT	66.23%	BRPT	77%	710	▼	1,530	-18%
ACES	760	1.33%	18	ACES	53.23%	ACES	94%	392	▼	815	-7%
JSMR	4,220	3.18%	11	JSMR	41.61%	JSMR	52%	2,770	▼	4,660	-9%
GGRM	25,050	2.14%	9	GGRM	39.17%	GGRM	52%	16,500	▼	30,050	-17%
MAPI	1,915	-0.78%	15	MAPI	32.53%	MAPI	88%	1,020	▼	2,070	-7%
MEDC	1,310	-7.09%	6	MEDC	29.06%	MEDC	56%	840	▼	1,705	-23%
ELSA	386	-2.03%	7	ELSA	23.72%	ELSA	35%	286	▼	438	-12%
BMRI	6,125	0.00%	10	BMRI	23.43%	BMRI	38%	4,450	▼	6,200	-1%
TKIM	8,450	-0.59%	5	TKIM	19.86%	TKIM	51%	5,600	▼	10,375	-19%
BRIS	1,545	2.32%	14	BRIS	19.77%	BRIS	41%	1,095	▼	1,820	-15%
INKP	10,200	0.99%	5	INKP	16.91%	INKP	51%	6,775	▼	11,850	-14%
ICBP	11,625	3.79%	16	ICBP	16.25%	ICBP	36%	8,525	▼	11,925	-3%
BSDE	1,040	-0.48%	7	BSDE	13.04%	BSDE	18%	880	▼	1,235	-16%
BBNI	10,375	0.00%	5	BBNI	12.47%	BBNI	24%	8,350	▼	10,500	-1%
BRMS	177	-6.84%	114	BRMS	11.32%	BRMS	55%	114	▼	226	-22%
EXCL	2,370	0.00%	25	EXCL	10.75%	EXCL	40%	1,695	▼	2,580	-8%
ERAA	434	4.33%	7	ERAA	10.71%	ERAA	15%	376	▼	580	-25%
AMRT	2,900	1.05%	37	AMRT	9.43%	AMRT	25%	2,320	▼	3,150	-8%
ASSA	845	-7.65%	55	ASSA	9.03%	ASSA	24%	680	▼	1,420	-40%
MYOR	2,720	7.51%	24	MYOR	8.80%	MYOR	45%	1,875	▼	2,900	-6%
CTRA	1,015	1.00%	11	CTRA	7.98%	CTRA	17%	865	▼	1,195	-15%
TPIA	2,730	4.20%	#N/A	TPIA	6.23%	TPIA	37%	1,995	▼	2,760	-1%
BBCA	9,075	-1.36%	24	BBCA	6.14%	BBCA	13%	8,000	▼	9,450	-4%
ASII	6,025	-0.82%	9	ASII	5.70%	ASII	16%	5,200	▼	7,000	-14%
BBRI	5,175	-1.43%	14	BBRI	4.76%	BBRI	21%	4,260	▼	5,750	-10%
JPFA	1,355	3.04%	40	JPFA	4.63%	JPFA	33%	1,015	▼	1,490	-9%
PTPP	745	10.37%	16	PTPP	4.20%	PTPP	50%	498	▼	950	-22%
INTP	10,125	1.00%	15	INTP	2.27%	INTP	13%	9,000	▼	11,850	-15%
INDF	6,875	1.85%	7	INDF	2.23%	INDF	14%	6,025	▼	7,550	-9%
BFIN	1,075	-0.46%	9	BFIN	1.90%	BFIN	11%	965	▼	1,535	-30%
HMSP	855	0.59%	14	HMSP	1.79%	HMSP	10%	780	▼	1,235	-31%
HRUM	1,635	-3.54%	5	HRUM	0.93%	HRUM	36%	1,205	▼	1,945	-16%
AKRA	1,405	-0.35%	11	AKRA	0.36%	AKRA	17%	1,200	▼	1,670	-16%
UNTR	26,150	-1.60%	4	UNTR	0.29%	UNTR	18%	22,200	▼	34,000	-23%
JKON	119	-6.30%	10	JKON	0.00%	JKON	27%	94	▼	202	-41%
CPIN	5,625	3.21%	49	CPIN	-0.44%	CPIN	30%	4,330	▼	6,275	-10%
BMTR	276	0.00%	4	BMTR	-0.72%	BMTR	5%	262	▼	388	-29%
TLKM	3,720	-1.59%	18	TLKM	-0.80%	TLKM	4%	3,570	▼	4,540	-18%
OMED	206	0.00%	20	OMED	-2.83%	OMED	38%	149	▼	280	-26%
SMRA	580	-0.85%	12	SMRA	-4.13%	SMRA	16%	498	▼	740	-22%
SMGR	6,250	-0.79%	16	SMGR	-4.94%	SMGR	11%	5,625	▼	8,277	-24%
PWON	422	-1.40%	11	PWON	-7.46%	PWON	2%	414	▼	525	-20%
GOTO	84	2.44%	#N/A	GOTO	-7.69%	GOTO	4%	81	▼	254	-67%
BBTN	1,245	-0.40%	5	BBTN	-7.78%	BBTN	8%	1,150	▼	1,514	-18%
AVIA	570	2.70%	25	AVIA	-9.52%	AVIA	7%	535	▼	845	-33%
MPMX	1,005	-0.50%	7	MPMX	-10.27%	MPMX	4%	970	▼	1,360	-26%
SMDR	346	-0.57%	2	SMDR	-10.36%	SMDR	1%	342	▼	526	-34%
KLBF	1,835	3.97%	26	KLBF	-12.20%	KLBF	11%	1,660	▼	2,360	-22%
MIKA	2,790	0.00%	42	MIKA	-12.54%	MIKA	13%	2,480	▼	3,400	-18%
TBIG	2,000	0.50%	30	TBIG	-13.04%	TBIG	12%	1,780	▼	2,900	-31%

HEAL	1,335	1.14%	58	HEAL	1,335	-13.87%	HEAL	1,335	6%	1,265	▼	1,800	-26%
ANTM	1,705	-2.01%	10	ANTM	1,705	-14.11%	ANTM	1,705	0%	1,705	▼	2,390	-29%
TOWR	920	-3.16%	14	TOWR	920	-16.36%	TOWR	920	4%	885	▼	1,245	-26%
23 MTEL	665	0.76%	29	MTEL	665	-16.88%	MTEL	665	7%	620	▼	800	-17%
PNBN	1,260	2.44%	9	PNBN	1,260	-18.18%	PNBN	1,260	22%	1,030	▼	2,790	-55%
ENRG	240	-0.83%	6	ENRG	240	-18.37%	ENRG	240	24%	193	▼	404	-41%
SIDO	605	8.04%	16	SIDO	605	-19.87%	SIDO	605	8%	560	▼	915	-34%
45 BUKA	208	0.97%	#N/A	BUKA	208	-20.61%	BUKA	208	8%	193	▼	320	-35%
PNLF	280	1.45%	5	PNLF	280	-21.79%	PNLF	280	10%	254	▼	775	-64%
UNVR	3,660	2.23%	30	UNVR	3,660	-22.13%	UNVR	3,660	6%	3,460	▼	5,475	-33%
PGAS	1,340	-1.47%	9	PGAS	1,340	-23.86%	PGAS	1,340	3%	1,295	▼	1,995	-33%
RMKE	715	5.93%	4	RMKE	715	-23.94%	RMKE	715	9%	655	▼	1,120	-36%
INCO	5,350	-1.38%	16	INCO	5,350	-24.65%	INCO	5,350	0%	5,350	▼	7,750	-31%
PTBA	2,660	-1.12%	3	PTBA	2,660	-27.91%	PTBA	2,660	0%	2,650	▼	4,330	-39%
INDY	1,955	-2.74%	2	INDY	1,955	-28.39%	INDY	1,955	15%	1,705	▼	3,420	-43%
ESSA	645	-5.84%	9	ESSA	645	-29.51%	ESSA	645	34%	480	▼	1,170	-45%
ADMR	1,190	3.48%	11	ADMR	1,190	-29.79%	ADMR	1,190	61%	740	▼	2,050	-42%
SCMA	143	-6.54%	30	SCMA	143	-30.58%	SCMA	143	8%	132	▼	278	-49%
ADRO	2,610	-1.88%	2	ADRO	2,610	-32.21%	ADRO	2,610	30%	2,010	▼	4,250	-39%
ITMG	26,325	-3.22%	2	ITMG	26,325	-32.54%	ITMG	26,325	19%	22,125	▼	45,650	-42%
BTPS	1,865	-1.06%	9	BTPS	1,865	-33.15%	BTPS	1,865	1%	1,855	▼	3,380	-45%
7 TINS	770	-0.65%	#N/A	TINS	770	-34.19%	TINS	770	0%	770	▼	1,480	-48%
SRTG	1,620	0.62%	#N/A	SRTG	1,620	-35.97%	SRTG	1,620	7%	1,515	▼	2,840	-43%
MNCN	472	0.85%	4	MNCN	472	-36.22%	MNCN	472	1%	466	▼	850	-44%
MDKA	2,430	-3.57%	#N/A	MDKA	2,430	-41.02%	MDKA	2,430	1%	2,410	▼	4,950	-51%
WIKA	454	5.09%	#N/A	WIKA	454	-43.25%	WIKA	454	27%	358	▼	955	-52%
EMTK	580	-0.85%	15	EMTK	580	-43.69%	EMTK	580	9%	530	▼	1,805	-68%
42 ARTO	2,010	-0.50%	1,012	ARTO	2,010	-45.97%	ARTO	2,010	3%	1,960	▼	6,950	-71%

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**PER** : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

## **RUPS**

AALI (LB)

BACA (LB)

## **STOCK SPLIT**

EX DATE

BBNI 1 : 2

## **WARRANT**

### **TRADING START**

IOTF-W 1 : 1 @Rp. 130

KOCI-W 1 : 1 @Rp. 135

## **IPO**

### **LISTING**

IOTF Rp. 100

KOCI Rp. 120

### **OFFERING**

LOPI Rp. 100

KOKA Rp. 128

STRK Rp. 100

### **BOOK BUILDING**

UDNG Rp. 90 - Rp. 100

# ECONOMIC CALENDAR



Monday October 02 2023		Actual	Previous	Consensus	Forecast	
6:45 AM	US	S&P Global Manufacturing PMI Final SEP	49.8	47.9	48.9	48.9
7:00 AM	US	ISM Manufacturing PMI SEP	49	47.6	47.8	48.1
7:00 AM	US	ISM Manufacturing Employment SEP	51.2	48.5	48.3	49
7:00 AM	US	Construction Spending MoM AUG	0.50%	0.9% <span>🟢</span>	0.50%	0.50%
7:00 AM	US	ISM Manufacturing New Orders SEP	49.2	46.8		47
7:00 AM	US	ISM Manufacturing Prices SEP	43.8	48.4	48.6	48.9
8:00 AM	US	Fed Chair Powell Speech				
8:00 AM	US	Fed Harker Speech				
8:30 AM	US	3-Month Bill Auction	5.35%	5.33%		
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%		
10:00 AM	US	Fed Barr Speech				
10:30 AM	US	Fed Williams Speech				
4:30 PM	US	Fed Mester Speech				
Tuesday October 03 2023		Actual	Previous	Consensus	Forecast	
5:00 AM	US	Fed Bostic Speech				
5:30 AM	US	LMI Logistics Managers Index Current SEP	52.4	51.2		
5:55 AM	US	Redbook YoY SEP/30	3.50%	3.80%		
7:00 AM	US	JOLTs Job Openings AUG	9.61M	8.92M <span>🟢</span>	8.8M	8.6M
7:00 AM	US	IBD/TIPP Economic Optimism OCT	36.3	43.2	41.6	41
7:00 AM	US	JOLTs Job Quits AUG	3.638M	3.619M <span>🟢</span>		3.4M
8:30 AM	US	52-Week Bill Auction	5.19%	5.12%		
1:30 PM	US	API Crude Oil Stock Change SEP/29	-4.21M	1.586M	-0.092M	
Wednesday October 04 2023		Actual	Previous	Consensus	Forecast	
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/29	7.53%	7.41%		
4:00 AM	US	MBA Mortgage Applications SEP/29	-6.00%	-1.30%		
4:00 AM	US	MBA Mortgage Market Index SEP/29	178.2	189.6		
4:00 AM	US	MBA Mortgage Refinance Index SEP/29	384.6	411.7		
4:00 AM	US	MBA Purchase Index SEP/29	136.6	144.8		
5:15 AM	US	ADP Employment Change SEP	89K	180K <span>🟢</span>	153K	160.0K
6:45 AM	US	S&P Global Composite PMI Final SEP	50.2	50.2	50.1	50.1
6:45 AM	US	S&P Global Services PMI Final SEP	50.1	50.5	50.2	50.2
7:00 AM	US	ISM Services PMI SEP	53.6	54.5	53.6	53.7
7:00 AM	US	Factory Orders MoM AUG	1.20%	-2.10%	0.20%	0.30%
7:00 AM	US	ISM Services Employment SEP	53.4	54.7		54.5
7:00 AM	US	Factory Orders ex Transportation AUG	1.40%	0.9% <span>🟢</span>		0.60%
7:00 AM	US	ISM Services Business Activity SEP	58.8	57.3	56.5	57
7:00 AM	US	ISM Services New Orders SEP	51.8	57.5		57
7:00 AM	US	ISM Services Prices SEP	58.9	58.9		58.5
7:05 AM	US	Fed Schmid Speech				
7:30 AM	US	EIA Crude Oil Stocks Change SEP/29	-2.224M	-2.17M	-0.446M	
7:30 AM	US	EIA Gasoline Stocks Change SEP/29	6.481M	1.027M	0.161M	
7:30 AM	US	Fed Goolsbee Speech				
7:30 AM	US	EIA Crude Oil Imports Change SEP/29	-1.958M	1.767M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/29	0.132M	-0.943M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/29	-0.243M	0.15M		
7:30 AM	US	EIA Distillate Stocks Change SEP/29	-1.269M	0.398M	-0.333M	
7:30 AM	US	EIA Gasoline Production Change SEP/29	-0.313M	-0.572M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/29	-0.303M	0.517M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/29	-0.463M	-0.239M		
8:25 AM	US	Fed Bowman Speech				
8:30 AM	US	17-Week Bill Auction	5.35%	5.35%		
Thursday October 05 2023		Actual	Previous	Consensus	Forecast	
4:30 AM	US	Challenger Job Cuts SEP	47.457K	75.151K		86.0K
5:30 AM	US	Balance of Trade AUG	\$-58.3B	\$-64.7B <span>🟢</span>	\$-62.3B	\$-58.3B
5:30 AM	US	Exports AUG	\$256B	\$251.9B <span>🟢</span>		\$255.5B
5:30 AM	US	Imports AUG	\$314.3B	\$316.6B <span>🟢</span>		\$313.8B
5:30 AM	US	Initial Jobless Claims SEP/30	207K	205K <span>🟢</span>	210K	210.0K
5:30 AM	US	Continuing Jobless Claims SEP/23	1664K	1665K <span>🟢</span>	1675K	1665.0K

5:30 AM	US	<u>Jobless Claims 4-week Average SEP/30</u>	<u>208.75K</u>	<u>211.25K</u> @	<u>209.25K</u>	
<b>6:00 AM</b>	US	<u>Fed Mester Speech</u>				
7:30 AM	US	<u>EIA Natural Gas Stocks Change SEP/29</u>	<u>86Bcf</u>	<u>90Bcf</u>	<u>92Bcf</u>	
<b>8:30 AM</b>	US	<u>Fed Barkin Speech</u>				
8:30 AM	US	<u>4-Week Bill Auction</u>	<u>5.31%</u>	<u>5.29%</u>		
8:30 AM	US	<u>8-Week Bill Auction</u>	<u>5.36%</u>	<u>5.33%</u>		
<b>9:00 AM</b>	US	<u>Fed Daly Speech</u>				
9:00 AM	US	<u>15-Year Mortgage Rate OCT/04</u>	<u>6.78%</u>	<u>6.72%</u>		
9:00 AM	US	<u>30-Year Mortgage Rate OCT/04</u>	<u>7.49%</u>	<u>7.31%</u>		
<b>9:15 AM</b>	US	<u>Fed Barr Speech</u>				
8:00 PM	ID	<u>Foreign Exchange Reserves SEP</u>		<u>\$137.1B</u>	<u>\$136.0B</u>	
Friday October 06 2023			Actual	Previous	Consensus	Forecast
<b>5:30 AM</b>	US	<u>Non Farm Payrolls SEP</u>		<u>187K</u>	<u>170K</u>	<u>150.0K</u>
<b>5:30 AM</b>	US	<u>Unemployment Rate SEP</u>		<u>3.80%</u>	<u>3.70%</u>	<u>3.80%</u>
<b>5:30 AM</b>	US	<u>Average Hourly Earnings MoM SEP</u>		<u>0.20%</u>	<u>0.30%</u>	<u>0.30%</u>
<b>5:30 AM</b>	US	<u>Average Hourly Earnings YoY SEP</u>		<u>4.30%</u>	<u>4.30%</u>	<u>4.10%</u>
<b>5:30 AM</b>	US	<u>Participation Rate SEP</u>		<u>62.80%</u>		<u>62.90%</u>
5:30 AM	US	<u>Average Weekly Hours SEP</u>		<u>34.4</u>	<u>34.4</u>	<u>34.6</u>
5:30 AM	US	<u>Government Payrolls SEP</u>		<u>8K</u>		<u>5K</u>
5:30 AM	US	<u>Manufacturing Payrolls SEP</u>		<u>16K</u>	<u>5K</u>	<u>9K</u>
5:30 AM	US	<u>Nonfarm Payrolls Private SEP</u>		<u>179K</u>	<u>160K</u>	<u>145K</u>
5:30 AM	US	<u>U-6 Unemployment Rate SEP</u>		<u>7.10%</u>		<u>7.10%</u>
<b>9:00 AM</b>	US	<u>Fed Waller Speech</u>				
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/06</u>		<u>502</u>		
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/06</u>		<u>623</u>		
12:00 PM	US	<u>Consumer Credit Change AUG</u>		<u>\$10.4B</u>	<u>\$11.7B</u>	<u>\$11B</u>
	US	<u>Used Car Prices MoM SEP</u>		<u>0.20%</u>		
	US	<u>Used Car Prices YoY SEP</u>		<u>-7.70%</u>		
	US	<u>Total Vehicle Sales SEP</u>		<u>15.04M</u>		<u>14.8M</u>
Saturday October 07 2023			Actual	Previous	Consensus	Forecast
	CN	<u>Foreign Exchange Reserves SEP</u>		<u>\$3.16T</u>	<u>\$3.13T</u>	<u>\$ 3.15T</u>
Sunday October 08 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	<u>Consumer Confidence SEP</u>		<u>125.2</u>		<u>125</u>

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